



Filing ID #10022491

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Mr. Beau Liegeois  
**Status:** Congressional Candidate  
**State/District:** WI08

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 05/15/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AXA Financial Services whole life insurance [WU]	SP	\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Bank of America Corporation (BAC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Capital Credit Union Checking Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Capital Credit Union savings account [BA]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Microsoft Corporation (MSFT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Morgan Stanley Roth IRA ⇒ MS Roth IRA - Cash, BDP, MMFs [IH]		\$1 - \$1,000	Tax-Deferred		
Morgan Stanley Roth IRA ⇒ MS Roth IRA - Mutual Funds [IH]		\$1,001 - \$15,000	Tax-Deferred		
Nationwide Retirement 457(b) [OT]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: 457 deferred-compensation retirement plan					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
NFL Capital Accumulation Plan 401(k) deferral ⇒ NFL 401(k) - General [OT]  DESCRIPTION: 401(k) deferral plan		\$1,001 - \$15,000	Tax-Deferred		
NFL Capital Accumulation Plan 401(k) deferral ⇒ NFL 401(k) - Large Cap [OT]  DESCRIPTION: 401(k) deferral plan		\$1,001 - \$15,000	Tax-Deferred		
Northwest Mutual Whole Life Insurance [WU]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Public Service Credit Union savings account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Target Corporation (TGT) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
U.S. Savings Bonds [GS]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Walt Disney Company (DIS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
WEC Energy Group, Inc. (WEC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wisconsin Retirement System ⇒ State of Wisconsin [PE]  DESCRIPTION: Candidate state pension - No income until retirement		\$50,001 - \$100,000	None		
Wisconsin Retirement System ⇒ State of Wisconsin [PE]  DESCRIPTION: Spouse state pension - no income until retirement		\$15,001 - \$50,000	None		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Wisconsin	salary	\$23,080.30	\$60,623.20
Brown County	spouse salary	N/A	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Chase Auto Finance	October 2015	auto loan	\$15,001 - \$50,000
	BMO Harris	March 2013	auto loan	\$10,000 - \$15,000
	Enerbank USA	January 2017	Home bathroom repairs loan	\$10,000 - \$15,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Former President (uncompensated)	Wisconsin Association of State Prosecutors

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- Morgan Stanley Roth IRA
- NFL Capital Accumulation Plan 401(k) deferral
- Wisconsin Retirement System

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mr. Beau Liegeois , 05/15/2018